



The Dow Chemical Company
Midland, MI 48674
U.S.A.

April 2, 2009

Today, it is my privilege to share with you news that **The Dow Chemical Company has completed our acquisition of Rohm and Haas.** The acquisition creates the world's leading specialty chemicals and advanced materials company, combining the two organizations' best-in-class technologies, broad geographic reach and strong industry channels. As we open this next chapter in our company's history, we look forward to continuing our work with you – strengthening our economy and partnering on policy priorities that are vital to the long-term sustainability of our industry.

As we move through our integration plans, we will provide you with timely information and updates. On behalf of the men and women of Dow, I want to thank you for your continued support of our company.

Sincerely,

A handwritten signature in black ink that reads "Andrew Liveris".

Andrew N. Liveris
Chairman and CEO
The Dow Chemical Company